

GROUP PROFIT AND ASSETS COMPOSITION

| | Group Net Profit | | | | Shareholders' Equity | | | |
|---|------------------|------------|----------------------------|-----|----------------------|------------|----------------------------|-----|
| | 2006 | | 2005 | | 2006 | | 2005 | |
| | HK\$ Million | % | HK\$ Million (restated) | % | HK\$ Million | % | HK\$ Million (restated) | % |
| Wharf Holdings ⁽¹⁾ | 2,165.5 | 68 | 1,587.2 | 64 | 31,398.4 | 71 | 26,526.3 | 73 |
| Wheelock Properties ⁽²⁾ | 705.3 | 22 | 600.5 | 24 | 9,899.6 | 22 | 7,983.0 | 22 |
| Other investments | 332.0 | 10 | 310.3 | 12 | 2,969.8 | 7 | 1,815.7 | 5 |
| | 3,202.8 | 100 | 2,498.0 | 100 | 44,267.8 | 100 | 36,325.0 | 100 |
| Corporate items ⁽³⁾ | – | | – | | (3,281.1) | | (4,890.3) | |
| Attributable investment property revaluation surplus ⁽⁴⁾ | 7,003.6 | | 4,834.6 | | | | | |
| Attributable property write-back | 109.7 | | 1,004.8 | | | | | |
| Attributable to Shareholders | 10,316.1 | | 8,337.4 | | 40,986.7 | | 31,434.7 | |
| Per share | HK\$5.08 | | HK\$4.10 | | HK\$20.17 | | HK\$15.47 | |

Notes:

- 1) Wharf's profit contribution is based on attributable amount to the Group.
- 2) Wheelock Properties' attributable profit contribution and attributable shareholders' equity exclude the dividend income from and its 7% holdings in Wharf, respectively.
- 3) Corporate items represent net debt of the Company and its wholly-owned subsidiaries, respectively.
- 4) The attributable investment property revaluation surplus includes the Group's and its share of Wharf's revaluation surplus of HK\$2,484.3 million (2005: HK\$533.3 million) and HK\$4,519.3 million (2005: HK\$4,301.3 million) respectively.