

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.*

*This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The securities have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the “**Securities Act**”) or with any securities regulatory authority of any state of the United States or other jurisdiction. The securities are being offered and sold outside the United States in reliance on Regulation S under the Securities Act and may not be offered or sold within the United States except pursuant to an exemption from the registration requirements of the Securities Act. No public offering of the securities will be made in the United States or in any other jurisdiction where such an offering is restricted or prohibited.*

**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**WHEELOCK MTN (BVI) LIMITED**  
*(incorporated with limited liability in the British Virgin Islands)*  
(the “**Issuer**”)

U.S.\$500,000,000 2.375 per cent. Guaranteed Notes due 2026  
(the “**Notes**”)(Stock Code: 40551)

issued under the U.S.\$5,000,000,000 Medium Term Note Programme

**guaranteed by**

**WHEELOCK AND COMPANY LIMITED**  
(會德豐有限公司)  
*(incorporated with limited liability in Hong Kong)*  
(the “**Guarantor**”)

*Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers*

<b>HSBC</b>	<b>Bank of China (Hong Kong)</b>	<b>BNP PARIBAS</b>	<b>BOC International</b>	<b>DBS Bank Ltd.</b>	<b>Mizuho Securities</b>	<b>MUFG</b>	<b>SMBC Nikko</b>
-------------	--	------------------------	------------------------------	--------------------------	------------------------------	-------------	-----------------------

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes issued under the U.S.\$5,000,000,000 Medium Term Note Programme (the “**Programme**”) by way of debt issues to Professional Investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular relating to the Programme dated 19 October 2020 and the pricing supplement in respect of the Notes dated 14 January 2021.

Permission for the listing of, and dealing in, the Notes is expected to become effective on or about 26 January 2021.

25 January 2021

*As at the date of this announcement, the Board of Directors of the Issuer comprises Mr. Stephen T. H. Ng, Mr. Paul Y. C. Tsui and Mr. Peter Z. K. Pao.*

*As at the date of this announcement, the Board of Directors of the Guarantor comprises Mr. Douglas C. K. Woo, Mr. Stephen T. H. Ng, Mr. Stewart C. K. Leung, Mr. Paul Y. C. Tsui, Mr. Ricky K. Y. Wong and Mr. Horace W. C. Lee.*